

**Name of warrant** VPB-HSC-MET07  
Company name Ho Chi Minh City Securities Corporation  
Subject Decision on the listing of covered warrant

**Content:**

On October 01, 2021, the Hochiminh Stock Exchange issued Decision No.541/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Ho Chi Minh City Securities Corporation  
2. Short name: HSC  
3. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VPB-HSC-MET07  
3. Warrant code: CVPB2108  
4. ISIN code: VN0CVPB21089  
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
6. Underlying security: VPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: March 07, 2022  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 64,500 VND  
14. Quantity of the warrants registered for listing: 10,000,000 warrants  
15. Official trading date: October 05, 2021